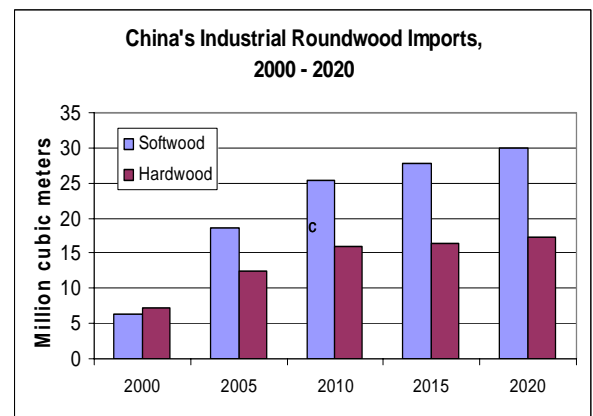


NEW PUBLICATION! A comprehensive analysis and outlook on the status of China's wood fiber industry.

RISI's new study, *China's Growing Wood Fiber Deficit: Implications for the International Forest Products Industry* supplies background information and analysis on China's efforts to expand its forest plantation base and increase self-sufficiency in timber supply. The report includes projections for timber demand and domestic supply in China as well as import volumes and sources for logs and woodchips. By characterizing China's persistent timber supply deficit and increasing reliance on imports of timber, wood products, and pulp, this study provides insight into China's impact on global forest resources over the next 15 years.

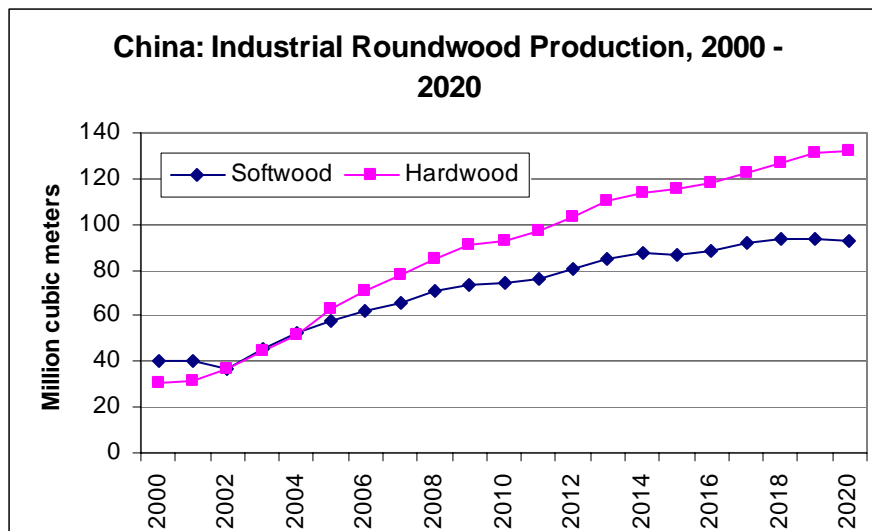
This study will help organizations answer the following questions:

- How much will China's industrial roundwood supply increase in the 2005-2020 period?
- What are the factors limiting growth in plantation area in China, and can these limitations be overcome?
- Which foreign and domestic companies are the primary ones establishing new plantations in China?
- Which species are growing in importance?
- What are the issues concerning management and yield of these plantations?
- Will greater volumes of log imports be needed to meet anticipated demand, and if so which will be the primary sources?
- Will China's surging appetite for pulp mean greater imports of wood pulp, woodchips, or both?



Study Features:

- A comprehensive outlook on the status of China's wood fiber industry
- Analysis of China's efforts to expand its forest plantation base and increase self-sufficiency
- Background information on how the Chinese market has been operating and how this potentially could affect North American and European markets
- Insight into potential investment and timberland acquisition opportunities for North American and European organizations



Together with the companion volume, *China's Rapidly Expanding Wood Products Markets: Are they Sustainable?*, this study will provide a comprehensive integrated overview and analysis of the prospects for China's rapidly developing wood products industry, and explain how future massive consumption and production growth will be maintained despite constraints on China's own wood fiber supply. No other report currently provides such a synthesis of product and fiber markets.

Study Author

Robert Flynn, Director International Timber, RISI

Also Available

Related Study

China's Rapidly Expanding Wood Products Markets: Are they Sustainable?

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